

## Sample dictation template - Wellness visit

The patient is here today for an annual Medicare wellness visit.

Current problem list was reviewed in detail. Medications reviewed with patient. Specialists were identified and listed for the patient.

Advanced directives were discussed, and records were updated to reflect the patient's wishes.

Cognition was evaluated by the use of a mini cog and was found to be normal.

Fall risk was reviewed with patient.  
Home safety was reviewed with the patient.

Hearing screen- normal, no concerns.  
Vision screen-patient is up to date with recent eye exam and has no new concerns.

ADLs-independent  
IADLs-independent

Current diet includes - healthy, low fat diet  
Exercise: regular walking

Depression screen: Sadness or depressed mood, anhedonia => denies both

BMI was calculated and reviewed with patient.

A personalized preventive health schedule based on USPS TF recommendations was developed for the patient and discussed in detail. A handout was printed and given to the patient to review.